



800-866-0777 www.thuminsurance.com

How much do you have in Assets?

Assets that are uninsured are, essentially, insured by you and can be included in a large liability settlement. For example, if your assets are \$500,000 and your automobile liability insurance limit is \$300,000 you are left with \$200,000 of uninsured assets!

Use this worksheet to total your assets and identify uninsured assets:

ASSETS

CASH:

Checking _____
 Savings _____
 Certificates of Deposit _____
 Life Insurance Cash Value _____
 Other _____

INVESTMENTS:

Mutual Funds _____
 Stocks _____
 Bonds _____
 Treasury Bills _____
 Other _____

PERSONAL:

Home(s) _____
 Car(s) _____
 Art and Collectibles _____
 Jewelry _____
 Furnishings _____
 Other _____

RETIREMENT:

Pension Value Today _____
 Tax-Deferred Accounts _____

FUTURE EARNINGS:

TOTAL ASSETS:

Total Assets _____
 Auto Liability Limit _____
 Assets - Auto Liability Limit =
Uninsured Assets _____

Total Assets _____
 Homeowner Liability Limit _____
 Assets - Homeowner Liability Limit =
Uninsured Assets _____

The Personal Umbrella policy represents one of the best values in insurance. Compare the cost and limits of your auto policy to the cost and limits of a Personal Umbrella policy. You have worked hard to build your assets. Isn't the cost of a Personal Umbrella worth your peace of mind in knowing that your assets are protected?